FORM D

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UNITED STATES

RASH PROSECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

AUG U | 2008

Section

FORM D

Washington, NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. UNIFOR

OMB APPROVAL

SEC USE ONLY

OMB Number: 3235-0076 Expires: July 31, 2008 Estimated average burden hours per form.....1

	SECTION 4(6), AN LIMITED OFFER				Prefix	Serial
			PROCE AUG 08		DAI	TE RECEIVED
Name of Offering (check if this is an amendm Sale of 4,837,879 shares of Series 3 Preferrel Issuance of Warrant to purchase Preferred underlying shares of Common Stock issuable t	d Stock and the underlying Stock and the underlying	shares of commo	, MOSMOHI s a	RE L	JERS of the S he conversion of	Series 3 Preferred Stock; of the Warrant, and the
Filing Under (Check box(es) that apply):	Rule 504	☐ Rule 505	Rule 506		☐ Section 4(6)) 🔲 ULOE
Type of Filing:		New Filing		K	Amendment	
	A. BASIC ID	ENTIFICATION	DATA			

Same

Sonim Technologies, Inc.		
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Incl
1875 South Grant Street, Suite 620, San Mateo, CA	650-378-8100	
Address of Principal Business Operations (Number and	Telephone Number (Incl	

Brief Description of Business

Enter the information requested about the issuer

Manufacturer and distributor of mobile phones and provider of standards-based voice services platform and voice instant messaging applications

Type of Business Organization corporation

☐ limited partnership, already formed

□ other (please specify):

☐ business trust ☐ limited partnership, to be formed

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

<u>Year</u>

Actual or Estimated Date of Incorporation or Organization:

■ Actual

☐ Estimated

Jurisdiction of Incorporation or Organization:

(Enter two-letter U.S. Postal Service abbreviation for State:

Month

CN for Canada; FN for other foreign jurisdiction)

DE

GENERAL INSTRUCTIONS

Federal:

Same

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	Promoter	■ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner					
	name first, if individual)									
Murray, Robin	•									
	idence Address (Number and	Street, City, State, Zip Code)								
c/o 3i Technology Partners, 275 Middlefield Road, Menlo Park, CA 94025										
Check Boxes that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner					
Full Name (Last Schilling, Math	name first, if individual)									
	idence Address (Number and S	Street, City, State, Zip Code)								
		^d Floor, San Francisco, CA	94111							
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner					
Full Name (Last Plaschke, Robe	name first, if individual) rt									
	idence Address (Number and S	Street, City, State, Zip Code)								
c/o sonim techr	ologies, inc., 1875 South Gra	int Street, Suite 620, San Mat	eo, CA 94402							
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last Wiklund, Joak	name first, if individual) m									
Business or Res	idence Address (Number and	Street, City, State, Zip Code)								
c/o sonim techr	ologies, inc., 1875 South Gra	int Street, Suite 620, San Mat	co, CA 94402							
Check Boxes that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner					
Full Name (Last 3i Technologies	name first, if individual) Partners, L.P.		· · · · · · · · · · · · · · · · · · ·							
	idence Address (Number and S I Road, Menlo Park, CA 940									
Check Boxes that Apply:	Promoter	☑ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner					
•	name first, if individual) bH & Co. Beteiligungs KG N	No. 1 and affiliates	***************************************							
Business or Res	idence Address (Number and S ry Street, 43 rd , San Francisco	Street, City, State, Zip Code)								
Check Boxes that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner					
Full Name (Last Accel Europe I	name first, if individual)P.									
	dence Address (Number and S ers, 16 St. James's Street, Lo	treet, City, State, Zip Code) andon SW1A 1ER United Kin	gdom							
Check Boxes that Apply:	Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner					
•	Full Name (Last name first, if individual) Apax WW Nominees Limited A/C AE5									
	dence Address (Number and S	· · · · · ·	··,							
	, Donata ID II I Office	Euom								

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director □ ☐ General and/or Box(es) that Managing Partner Apply: Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) c/o Cooley Godward Kronish, LLP, 5 Palo Alto Square, 4th Floor, 3000 El Camino Real, Palo Alto, CA 94306 Check Boxes ☐ Beneficial Owner ☐ Promoter Executive Officer ☐ Director ☐ General and/or that Apply: Managing Partner Full Name (Last name first, if individual) Michael, Jonathan Business or Residence Address (Number and Street, City, State, Zip Code) c/o sonim technologies, inc., 1875 South Grant Street, Suite 620, San Mateo, CA 94402 ☐ Promoter ☐ General and/or ☐ Beneficial Owner ■ Executive Officer ☐ Director that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Box(es) that Managing Partner Apply: Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

☐ Executive Officer

☐ Executive Officer

☐ Executive Officer

☐ Executive Officer

☐ Director

☐ Director

☐ Director

☐ Director

☐ General and/or

General and/or

☐ General and/or

☐ General and/or

Managing Partner

Managing Partner

Managing Partner

Managing Partner

Check Boxes

Check Boxes

Check Boxes

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that Apply:

that Apply:

that Apply:

that Apply:

☐ Promoter

☐ Promoter

☐ Promoter

☐ Promoter

Business or Residence Address (Number and Street, City, State, Zip Code)

Business or Residence Address (Number and Street, City, State, Zip Code)

Business or Residence Address (Number and Street, City, State, Zip Code)

Business or Residence Address (Number and Street, City, State, Zip Code)

Full Name (Last name first, if individual)

☐ Beneficial Owner

☐ Beneficial Owner

Beneficial Owner

Beneficial Owner

					В.	. INFORM.	ATION AB	OUT OFFE	RING				
1.	Has the issu	uer sold, or d	oes the issue	er intend to					under ULOE			Yes N	lo <u>X</u>
2.	What is the minimum investment that will be accepted from any individual?										N/A		
3.	Does the of	Tering permi	t joint owner	ship of a si	ngle unit?		***************************************	***************************************	***************************************		************	Yes N	lo <u>X</u>
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. NONE												
Full	Name (Last	name first, i	f individual)										
Bus	iness or Resi	dence Addre	ss (Number	and Street,	City, State,	Zip Code)							-
Nan	ne of Associa	ated Broker o	or Dealer										
		Person Lister										J-11-1-0-0-	🗆 All States
				•									
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Full	Name (Last	name first, it	i individual)										
Bus	iness or Resi	idence Addre	ss (Number	and Street,	City, State,	Zip Code)							
Nan	ne of Associa	ated Broker o	r Dealer										
State	es in Which	Person Lister	d Has Solicit	ed or Intend	ls to Solicit	Purchasers							
(Che	eck "All Stat	es" or check	individual S	tates)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	*******************		,,**,,**,,**,,**,,**,			
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		name first, if					 	<u> </u>					<u> </u>
Busi	iness or Resi	dence Addre	ss (Number	and Street,	City, State,	Zip Code)					· · •		
Nam	ne of Associa	nted Broker o	r Dealer										
State	es in Which	Person Listed	1 Has Solicit	ed or Intend	ls to Solicit	Purchasers		-					
(Che	ck "All Stat	es" or check	individual S	tates)		•••••	••••••						🗆 All States
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IRII		ISCL	ISDI	ITNI	ITXI	OTTI	(VT)	IVAI	(VA)	IWVI	twn	IWVI	1991

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." transaction is an exchange offering, check this box 🗖 and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Amount Already Aggregate Offering Price Sold Debt 3,555,925.22 3,555,925.22 Equity Common **№** Preferred Convertible Securities (including warrants)..... Partnership Interests.... Other (Specify ______) 0 Total..... 3,555,925.22 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero," Number Aggregate Investors Dollar Amount of Purchases Accredited Investors 3,555,925,22 Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Security Sold Type of Offering Rule 505..... Regulation A..... Rule 504..... Total

a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's rees	ш	3
Printing and Engraving Costs		\$
Legal Fees	×	\$ 230,000.00
Accounting Fees		\$
Engineering Fees		\$
Sales Commissions (specify finders' fees separately)		\$
Other Expenses (Identify)		\$
Total	×	\$ 230,000.00

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer" 53,330,425,222 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount flor any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount flor any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments is the first must equal the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount flor any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payment to Officers, Payment To Directors, & Affiliates Others States and fees. Salaries an	C. OFFERING PRICE, NUMBER OF	INVESTORS, EXPENSES AND	USE OF PROCEEDS	
If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4 b. above. Payment to Officers, Payment To Others Salaries and fees	b. Enter the difference between the aggregate offering price given in r	esponse to Part C - Question 1 an	d total expenses furnished	\$ <u>3,330,425.22</u>
Salaries and fees	If the amount for any purpose is not known, furnish an estimate and	check the box to the left of the	stimate. The total of the	
Salaries and fees S S S Purchase of real estate S S S Purchase, rental or leasing and installation of machinery and equipment S S Purchase, rental or leasing and installation of machinery and equipment S S Purchase, rental or leasing and installation of machinery and equipment S S Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) S S Repayment of indebtedness S S Repayment of indebtedness S S Working capital S S S S S S S S S S			•	•
Purchase of real estate	Salaries and fees			
Purchase, rental or leasing and installation of machinery and equipment				
Construction or leasing of plant buildings and facilities				
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)				
In exchange for the assets or securities of another issuer pursuant to a merger)			LJ 3	□ 3
Working capital S S S3,330,425.22 Other (specify): S S S3,330,425.22 Other (specify): S S S S S S S S S S S S S S S S S S S			□ s	□ s
Other (specify): S	Repayment of indebtedness		□ s	□ s
Column Totals	Working capital		□ s	≥ \$3,330,425.22
Column Totals	Other (specify):			□s
Total Payments Listed (column totals added)				
Total Payments Listed (column totals added)				· · · · · · · · · · · · · · · · · · ·
D. FEDERAL SIGNATURE The issuer had duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature Date July 31, 2008 Name of Signer (Print or Type) Title of Signer (Print or Type)	Total Payments Listed (column totals added)			·
an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature Date July 31, 2008 Name of Signer (Print or Type) Title of Signer (Print or Type)	D. FEI	DERAL SIGNATURE		
Sonim Technologies, Inc. D. 2. 31, 2008 Name of Signer (Print or Type) Title of Signer (Print or Type)	an undertaking by the issuer to furnish to the U.S. Securities and Exchange			
Name of Signer (Print or Type) Title of Signer (Print or Type)	• • •	Signature		1 -
	Sonim Technologies, Inc.	D. &=		July 31, 2008
Daniel Zimmermann Assistant Secretary		1		
	Daniel Zimmermann	Assistant Secretary		
				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No 🗷
	See Appendix, Column 5, for state response.		
2	The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filled a notice on Form I) (17 CFR 2	39 500) at

- The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to any state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Sonim Technologies, Inc.	D. 2	July 31_, 2008
Name (Print or Type)	Title (Print or Type)	
Daniel Zimmermann	Assistant Secretary	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Type of security and aggregate to monuter cellifed investors in State (Part B-tem 1)					APPENDIX					
Intended to self to non-accredited investors in State (Part E-Hem 1)	1		2	3		4				5
AL		to non- investo	accredited ors in State	and aggregate offering price offered in state		amount purchase	ed in State		under State ULOE (if yes, attach explanation of waiver granted (Part E-Item	
AK AZ AR CA X \$104,146.81 Series 6 \$104,146.81 0 0 0 X CO X \$19,997,89 Series 3 1 \$19,997,89 0 0 0 X CT DE DE DC FL GA HI ID IIL IN IN IA KS KY LA ME MD MM		Yes	No		Accredited	Amount	Non- Accredited	Amount	Yes	No
AZ AR CA X S104,146.81 Scries 6 S104,146.81 0 0 0 X CO X S19,997.89 Scries 3 1 S19,997.89 0 0 0 X CT DE DC FL GA HI ID IL IN IA KS KY LA ME MD MA MI MN MS					<u></u>					
AR										
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APPENDIX									
1		2	3		4			5	
	to non- investo	nd to sell accredited ors in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	ន	Type of invest mount purchase (Part C-Ite)	ed in State		Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E- Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MT									
NE									
NV									
NH									
NJ					***************************************				
NM								<u> </u>	
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