FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** \_NIFORM LIMITED OFFERING EXEMPTION

OMB AP	PROVAL
OMB Number: Expires: May 3 Estimated avera hours per form.	1, 2005 age burden
SEC US	E ONLY
Prefix	Serial

DATE RECEIVED

Name of Offering ( check if this is an a	mendment and name has chang	ged, a	nd indicate change.)			
Sale of 61,839,458 shares of Series C Pr	eferred Stock and the underly	ying s	shares of common st	ock issuable upon conv	ersion of the Seric	es C Preferred Stock.
Filing Under (Check box(es) that apply):	☐ Rule 504		☐ Rule 505	Rule 506	☐ Section 4(6)	<b>√</b> DyLOE
Type of Filing:	•		New Filing	X	Amendment	
	A. BAS	IC ID	ENTIFICATION D	ATA	1	TELEPINED POST
1. Enter the information requested abou	t the issuer	•		*	F	The second second
Name of Issuer ( check if this is an ame	ndment and name has changed	, and	indicate change.)	· · · · · · · · · · · · · · · · · · ·	,(4)	K CUUS A F W
sonim technologies, inc.						
Address of Executive Offices	(Number and St	reet,	City, State, Zip Code	) Telephone Number (	Including Area Co	2007
1875 South Grant Street, Suite 800, San	Mateo, CA 94402			650-378-8100	in the second	`133 <i></i> \$\$
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State	e, Zip	Code)	Telephone Number (	Including Area Co	de)
Same				Same		PROCESSED
Brief Description of Business						U U U V Z V
Standards-based voice services platforn	and voice instant messaging	appl	ications			IAN 1 & anne
Type of Business Organization						5, 0, 1, 6, 5003
corporation	☐ limited partnership, alread	ly for	med		other (please spec	ify):THOMSON
☐ business trust	☐ limited partnership, to be	forme	ed			-FINANCIAL
	_	l	<u>Month</u>	Year		
Actual or Estimated Date of Incorporation	or Organization:	8	3	1999	l Actual	☐ Estimated
Jurisdiction of Incorporation or Organizati	on: (Enter two-letter U.S. P	Poctal	Service abbreviation		Actual	L Estimated
Jurisdiction of incorporation of Organizati	CN for Canada: FN for					nr .

### **GENERAL INSTRUCTIONS**

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (2-97) 1 of 8)

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Apply:	C	•			
Valeski, Terry	name first, if individual)				
	idence Address (Number and	Street City State Zin Code)			
		ant Street, Suite 800, San Mai	teo, CA 94402		•
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
	name first, if individual)				,
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
		ant Street, Suite 800, San Ma	teo, CA 94402		
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
	name first, if individual)				,
Wicklund, Joan		<u> </u>			
	idence Address (Number and	Street, City, State, Zip Code) ant Street, Suite 800, San Mai	teo CA 94402		
Check Boxes that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last Parikh, Milan	name first, if individual)				
	idence Address (Number and nologies, inc., 1875 South Gr	Street, City, State, Zip Code) ant Street, Suite 800, San Mai	teo, CA 94402		
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	<b>⊠</b> Director	☐ General and/or Managing Partner
Full Name (Last McNulty, John	name first, if individual)				
	idence Address (Number and 155 Canada Via, Diablo, CA				
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last Scarisbrick, Jo	t name first, if individual) hn				
22 Saint Georg	idence Address (Number and e's Rd., Bedford, MK40 LS	United Kingdom			
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Wilmot, Robb	t name first, if individual)				
	idence Address (Number and ta Drive, Los Altos, CA 940				
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Murray, Robin					
	idence Address (Number and pgy Partners, 275 Middlefiel	Street, City, State, Zip Code) d Road, Menlo Park, CA 940	25		•

## A. BASIC IDENTIFICATION DATA

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- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or
Box(es) that Apply:		•			Managing Partner
	name first, if individual)				
McMonigall, Jo			,		
		Street, City, State, Zip Code)	<del></del>		
		London W1B 1PT, United Ki	ingdom		
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last Apax WW Non	name first, if individual) ninees Limited A/C AE5	<del></del>			
	idence Address (Number and ace, London W1B 1PT, Unit	Street, City, State, Zip Code) ted Kingdom			
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last	name first, if individual)	,			
3i Technology I					
	idence Address (Number and I Road, Menlo Park, CA 94	Street, City, State, Zip Code)			
Check Boxes that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
that Apply:	name first, if individual)	☑ Beneficial Owner	☐ Executive Officer	☑ Director	
that Apply: Full Name (Last Relander, Kaj-	name first, if individual) Erik	Beneficial Owner  Street, City, State, Zip Code)	☐ Executive Officer	₩ Director	
that Apply: Full Name (Last Relander, Kaj- Business or Res	name first, if individual)  Erik idence Address (Number and			₩ Director	Managing Partner
that Apply: Full Name (Last Relander, Kaj- Business or Res	name first, if individual)  Erik idence Address (Number and	Street, City, State, Zip Code)		Director	
Full Name (Last Relander, Kaj- Business or Res c/o Accel Euro Check Boxes that Apply:	name first, if individual)  Erik  idence Address (Number and  pe L.P., 16 St. James' Street	Street, City, State, Zip Code)	Kingdom	·	Managing Partner  ☐ General and/or
Full Name (Last Relander, Kaj- Business or Res c/o Accel Europ Check Boxes that Apply: Full Name (Last BV Capital Fun	name first, if individual)  Erik idence Address (Number and pe L.P., 16 St. James' Street  Promoter  name first, if individual) nd II, L.P. and affiliated ent	Street, City, State, Zip Code)  London SW1A 1ER, United  Beneficial Owner	Kingdom	·	Managing Partner  ☐ General and/or
Full Name (Last Relander, Kaj-Business or Resc/o Accel Europ Check Boxes that Apply: Full Name (Last BV Capital Full Business or Res	name first, if individual)  Erik idence Address (Number and pe L.P., 16 St. James' Street  Promoter  name first, if individual) nd II, L.P. and affiliated ent	Street, City, State, Zip Code)  London SW1A 1ER, United  Beneficial Owner  iities  Street, City, State, Zip Code)	Kingdom	·	Managing Partner  ☐ General and/or
Full Name (Last Relander, Kaj-Business or Resc/o Accel Europ Check Boxes that Apply: Full Name (Last BV Capital Full Business or Res	name first, if individual)  Erik idence Address (Number and pe L.P., 16 St. James' Street  Promoter  name first, if individual) nd II, L.P. and affiliated ent idence Address (Number and	Street, City, State, Zip Code)  London SW1A 1ER, United  Beneficial Owner  iities  Street, City, State, Zip Code)	Kingdom	·	Managing Partner  ☐ General and/or
that Apply: Full Name (Last Relander, Kaj- Business or Res c/o Accel Europ Check Boxes that Apply: Full Name (Last BV Capital Full Business or Res 600 Montgome Check Box(es) that Apply:	name first, if individual)  Erik  idence Address (Number and pe L.P., 16 St. James' Street  Promoter  name first, if individual)  nd II, L.P. and affiliated entidence Address (Number and ry Street, 43 <sup>rd</sup> Floor, San Fr	Street, City, State, Zip Code)  London SW1A 1ER, United  Beneficial Owner  ities  Street, City, State, Zip Code)  rancisco, CA 94111	<b>Kingdom</b> ☐ Executive Officer	☐ Director	Managing Partner  General and/or Managing Partner  General and/or
that Apply: Full Name (Last Relander, Kaj- Business or Res c/o Accel Europ Check Boxes that Apply: Full Name (Last BV Capital Fun Business or Res 600 Montgome Check Box(es) that Apply: Full Name (Last Vesey, Wade	name first, if individual)  Erik idence Address (Number and pe L.P., 16 St. James' Street  Promoter  name first, if individual) nd II, L.P. and affiliated entidence Address (Number and ry Street, 43 <sup>rd</sup> Floor, San Fr  Promoter	Street, City, State, Zip Code)  t, London SW1A 1ER, United  Beneficial Owner  tities  Street, City, State, Zip Code)  rancisco, CA 94111  Beneficial Owner	<b>Kingdom</b> ☐ Executive Officer	☐ Director	Managing Partner  General and/or Managing Partner  General and/or
that Apply: Full Name (Last Relander, Kaj- Business or Res- c/o Accel Europ Check Boxes that Apply: Full Name (Last BV Capital Full Business or Res 600 Montgome Check Box(es) that Apply: Full Name (Last Vesey, Wade Business or Res	name first, if individual)  Erik idence Address (Number and pe L.P., 16 St. James' Street  Promoter  name first, if individual) ind II, L.P. and affiliated entidence Address (Number and ry Street, 43 <sup>rd</sup> Floor, San Fr  Promoter  name first, if individual) idence Address (Number and ry Street, 43 <sup>rd</sup> Floor, San Fr	Street, City, State, Zip Code)  L. London SW1A 1ER, United  Beneficial Owner  Street, City, State, Zip Code)  Cancisco, CA 94111  Beneficial Owner	Kingdom ☐ Executive Officer  Executive Officer	☐ Director	Managing Partner  General and/or Managing Partner  General and/or
that Apply: Full Name (Last Relander, Kaj- Business or Res- c/o Accel Europ Check Boxes that Apply: Full Name (Last BV Capital Full Business or Res 600 Montgome Check Box(es) that Apply: Full Name (Last Vesey, Wade Business or Res	name first, if individual)  Erik idence Address (Number and pe L.P., 16 St. James' Street  Promoter  name first, if individual) ind II, L.P. and affiliated entidence Address (Number and ry Street, 43 <sup>rd</sup> Floor, San Fr  Promoter  name first, if individual) idence Address (Number and ry Street, 43 <sup>rd</sup> Floor, San Fr	Street, City, State, Zip Code)  t, London SW1A 1ER, United  Beneficial Owner  tities  Street, City, State, Zip Code)  rancisco, CA 94111  Beneficial Owner	Kingdom ☐ Executive Officer  Executive Officer	☐ Director	Managing Partner  General and/or Managing Partner  General and/or

## A. BASIC IDENTIFICATION DATA

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  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
·	name first, if individual)  .P. and affiliated entities				
Business or Res	idence Address (Number and treet, London SW1A 1ER, U				
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	<b>▼</b> Director	General and/or Managing Partner
	name first, if individual)				
	idence Address (Number and S	Street, City, State, Zip Code)			
	ologies, inc., 1875 South Gra	ant Street, Suite 800, San Mat	eo, CA 94402		
Check Boxes that Apply:	□Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last Burns, John	name first, if individual)				ı
	idence Address (Number and S nologies, inc., 1875 South Gra	Street, City, State, Zip Code) ant Street, Suite 800, San Mat	eo, CA 94402		
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Res	idence Address (Number and S	Street, City, State, Zip Code)			
Check Boxes that Apply:	Promoter .	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Res	idence Address (Number and S	Street, City, State, Zip Code)			
Check Boxes that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Res	idence Address (Number and S	Street, City, State, Zip Code)			
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Las	t name first, if individual)	···		···.	
Business or Res	idence Address (Number and S	Street, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			

					.,	ATTON AB	001 0112					
l Has the	issuer sold, or	does the issu	er intend to					under ULOE			Yes No	) <u>X</u>
2. What is	s the minimum	investment th	nat will be ac	cepted fror	n any indivi	dual?	*****************	••••••••			\$	N/A
3. Does th	he offering pern	nit joint owne	rship of a si	ngle unit?		••••••					Yes No	<u>X</u>
solicita register	ition of purcha	sers in conne C and/or with	ection with s n a state or s	ales of sec tates, list th	urities in the e name of the	ne offering. he broker or	If a person	to be listed	is an associate	ed person or	agent of a b	muneration for proker or dealer ersons of such a
Full Name (	Last name first,	, if individual	)									
Business or	Residence Add	ress (Number	and Street,	City, State,	Zip Code)							
Name of As	sociated Broker	r or Dealer										
	hich Person Lis States" or chec											All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full Name (	Last name first	, if individual	)								·	
Business or	Residence Add	ress (Number	and Street,	City, State,	Zip Code)							
Name of As	sociated Broke	r or Dealer										
States in W	hich Person Lis	ted Has Solic	ited or Inten	ds to Solici	t Purchasers							
(Check "All	States" or ched	k individual	States)									All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[1D]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full Name (	Last name first	, if individual	)									
Business or	Residence Add	ress (Number	r and Street,	City, State,	Zip Code)					·		
Name of As	sociated Broke	r or Dealer										
	hich Person Lis											
	States" or ched											All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	. [IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

1.	Enter the aggregate offering price of securities included in this offering and the total amount already transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities of t					
	Type of Security		Aggregate	. CROIL	•	nount Already
			Offering Price			Sold
	, . Debt	\$	0		\$	0
	Equity	\$_	29,611,824.46		\$	29,611,824.46
	☐ Common ☑ Preferred					
	Convertible Securities (including warrants)	\$	0		\$	0
	Partnership Interests		0			0
	Other (Specify)		0		\$	0
	Total		29,611,824.46		<u> </u>	29,611,824.46
	Answer also in Appendix, Column 3, if filing under ULOE.	_				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."					
			Number			Aggregate
			Investors		D	ollar Amount
						of Purchases
	Accredited Investors		14			29,611,824.46
	Non-accredited Investors	_	0			0
	Total (for filings under Rule 504 only)	_	0		\$ <u></u>	0
	Answer also in Appendix, Column 4, if filing under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.					
			Type of		D	ollar Amount
			Security			Sold
	Type of Offering					
	Rule 505	_			\$	
	Regulation A				\$	
	Rule 504	_			\$	
	Total	_			\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees				\$_	
	Printing and Engraving Costs				_	
	Legal Fees			×		170,000.00
	Accounting Fees					
	Engineering Fees					

\$ \_\_\_\_\_170,000.00

Sales Commissions (specify finders' fees separately)

Other Expenses (Identify) \_\_\_\_\_\_

C. OFFERING PRICE, NUM	IBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS
b. Enter the difference between the aggregate offering price in response to Part C – Question 4.a. This difference is to	given in response to Part C - Question 1 and total	expenses furnished
<ol> <li>Indicate below the amount of the adjusted gross proceeds to If the amount for any purpose is not known, furnish an es payments listed must equal the adjusted gross proceeds to the</li> </ol>	imate and check the box to the left of the estimat	e. The total of the
		ment to Officers, Payment To ctors, & Affiliates Others
Salaries and fees	🗆 s	
Purchase of real estate		
Purchase, rental or leasing and installation of machinery and equi		
Construction or leasing of plant buildings and facilities	_ ·	
Acquisition of other businesses (including the value of securities	involved in this offering that may be used	
n exchange for the assets or securities of another issuer pursuant Repayment of indebtedness		
Vorking capital	<b>-</b> *	
Other (specify):		
other (specify).		
		D \$
Column Totals		¥\$ 29,441,824.46
Total Payments Listed (column totals added)		<b>E</b> \$ <u>29,441,824.46</u>
	D. FEDERAL SIGNATURE	
The issuer had duly caused this notice to be signed by the unders an undertaking by the issuer to furnish to the U.S. Securities and non-accredited investor pursuant to paragraph (b)(2) of Rule 502.	Exchange Commission, upon written request of its	under Rule 505, the following signature cons staff, the information furnished by the issuer
ssuer (Print or Type)	Signature	Date
		January / 3, 2005
onim technologies, inc.	- Total	
Name of Signer (Print or Type)	Title of Signer (Print or Type)	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No <b>X</b>
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filed, a notice on Form I such times as required by state law.	D (17 CFR 2	39.500) a
_			
3.	The undersigned issuer hereby undertakes to furnish to any state administrators, upon written request, information furnished by the issuer to one of the information furnished by the issuer to one of the information furnished by the issuer to one of the information furnished by the issuer to one of the information furnished by the issuer to one of the information furnished by the issuer to one of the information furnished by the issuer to one of the information furnished by the issuer to one of the information furnished by the issuer to one of the information furnished by the issuer to one of the information furnished by the issuer to one of the information furnished by the issuer to one of the information furnished by the informati	offerees.	
	The undersigned issuer hereby undertakes to furnish to any state administrators, upon written request, information furnished by the issuer to a The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limit (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of conditions have been satisfied.	ed Offering	
4. The	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limit (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of	ed Offering f establishing	that thes
4. The	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limit (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of conditions have been satisfied.  E issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the under	ed Offering f establishing	that thes
The per	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limit (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of conditions have been satisfied.  E issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the understand.	ed Offering f establishing rsigned duly	that thes
The per Issu	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limit (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of conditions have been satisfied.  e issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the underson.  Let (Print or Type)  Signature	ed Offering f establishing rsigned duly	that thes

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

FORM 2400