FORM D

Notice of Exempt Offering of Securities

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL OMB Number: 3235-0076 Expires: August 31, 2015 Estimated Average burden hours per response: 4.0

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	None None	Entity Type
0001178697	]		Corporation
Name of Issuer	_		C Limited Partnership
SONIM TECHNOLOGIES INC			C Limited Liability Company
Jurisdiction of Incorporation/Organization			C General Partnership
DELAWARE	]		C Business Trust
Year of Incorporation/Organization	on		C Other
Over Five Years Ago			L
• Within Last Five Years (Specify Year)			
• Yet to Be Formed			

## 2. Principal Place of Business and Contact Information

Name of Issuer			
SONIM TECHNOLOGIES INC			
Street Address 1		Street Address 2	
6500 RIVER PLACE BOULEVA	ARD	BLDG. 7, S#250	
City	State/Province/Country	y ZIP/Postal Code	Phone No. of Issuer
AUSTIN	TEXAS	78730	(650) 378-8100

## 3. Related Persons

Last Name	First Name		Middle Name
Liu	Hao		Peter
Street Address 1		Street Address 2	
c/o Sonim Technologies, Inc.		6500 River Place	e Boulevard, Bldg. 7, S#2
City	State/Province/C	ountry	ZIP/Postal Code
Austin	TEXAS		78730
Relationship: Execut	tive Officer	Director	Promoter
Clarification of Response (if Necessary	y)		

Last Name	First Name	Middle Name
Crolius	Clayton	
Street Address 1	Street Addre	ess 2
c/o Sonim Technologies, Inc.	6500 River	Place Boulevard, Bldg. 7, S#2
City	State/Province/Country	ZIP/Postal Code
Austin	TEXAS	78730
Relationship: Execut	ive Officer Director	r Promoter

Clarification of Response (if Necessary)

First Name Jeffrey State/Province/C First Name First Name Jack State/Province/C TEXAS	Street Address 2	Ace Boulevard, Bldg. 7, S#2 ZIP/Postal Code 78730 Promoter Middle Name	
First Name Jeffrey State/Province/C First Name First Name Jack State/Province/C TEXAS	Street Address 7	Middle Name  Acceleration Bidg. 7, S#2  ZIP/Postal Code  T8730  Middle Name  Middle Name  Z  Acce Boulevard, Bidg. 7, S#2  ZIP/Postal Code  T8730	
First Name Jeffrey State/Province/C First Name First Name Jack State/Province/C TEXAS	Street Address 7	Middle Name  Acceleration Bidg. 7, S#2  ZIP/Postal Code  T8730  Middle Name  Middle Name  Z  Acce Boulevard, Bidg. 7, S#2  ZIP/Postal Code  T8730	
Ssary) First Name Jeffrey State/Province/C TEXAS xecutive Officer ssary) First Name Jack State/Province/C	Street Address 2 Street Address 2 Street Address 2 Street Address 2 Street Address 2 Street Address 2	Middle Name  2 ace Boulevard, Bldg. 7, S#2 ZIP/Postal Code 78730 Promoter Middle Name 2 ace Boulevard, Bldg. 7, S#2 ZIP/Postal Code	
Ssary) First Name Jeffrey State/Province/C TEXAS xecutive Officer ssary) First Name Jack State/Province/C	Street Address 2 Street Address 2 Street Address 2 Street Address 2 Street Address 2 Street Address 2	Middle Name  2 ace Boulevard, Bldg. 7, S#2 ZIP/Postal Code 78730 Promoter Middle Name 2 ace Boulevard, Bldg. 7, S#2 ZIP/Postal Code	
Ssary) First Name Jeffrey State/Province/C TEXAS xecutive Officer ssary) First Name Jeffrey Leftrey Le	Street Address 2 Street Address 2 Street Address 2 Street Address 2 Street Address 2 Street Address 2	Middle Name	
ssary) First Name Jeffrey State/Province/C TEXAS xecutive Officer ssary) First Name	Street Address 2 6500 River Pla country Director Street Address 2	Middle Name 2 ace Boulevard, Bldg. 7, S#2 ZIP/Postal Code 78730 Promoter Middle Name 2 2	
ssary) First Name Jeffrey State/Province/C TEXAS xecutive Officer ssary) First Name	Street Address 2	Middle Name	
ssary) First Name Jeffrey State/Province/C TEXAS xecutive Officer ssary) First Name	Street Address 2	Middle Name  2 ace Boulevard, Bldg. 7, S#2 ZIP/Postal Code 78730 Promoter	
ssary) First Name Jeffrey State/Province/C TEXAS xecutive Officer	Street Address 2	Middle Name 2 ace Boulevard, Bldg. 7, S#2 ZIP/Postal Code 78730	
ssary) First Name Jeffrey State/Province/C TEXAS xecutive Officer	Street Address 2	Middle Name 2 ace Boulevard, Bldg. 7, S#2 ZIP/Postal Code 78730	
ssary) First Name Jeffrey State/Province/C TEXAS	Street Address 2	Middle Name 2 ace Boulevard, Bldg. 7, S#2 ZIP/Postal Code	
ssary) First Name Jeffrey State/Province/C	Street Address 2	Middle Name 2 ace Boulevard, Bldg. 7, S#2 ZIP/Postal Code	
ssary) First Name	Street Address 2	Middle Name	
ssary) First Name	Street Address 2	Middle Name	
ssary) First Name	(Frank)	Middle Name	
ssary)	Director	P	
	Director	Promoter	
vecutive Officer	Director	Promoter	
TEXAS		78730	
State/Province/C	Country	ZIP/Postal Code	
]		-	1
Alan		<b>B</b> .	
First Name		Middle Name	
ssary)			
[	Director	Promoter	
		78730	
State/Province/C	ountry	ZIP/Postal Code	
	6500 River Pla	ace Boulevard, Bldg. 7, S#2	
	Street Address 2	2	
Michael		C.	
	State/Province/C TEXAS cecutive Officer ssary) First Name	Michael Street Address 6500 River Pl State/Province/Country TEXAS cecutive Officer First Name Alan Street Address	Michael       C.         Street Address 2       6500 River Place Boulevard, Bldg. 7, S#2         State/Province/Country       ZIP/Postal Code         TEXAS       78730         cecutive Officer       Image: Director         First Name       Middle Name

6500 River Place Boulevard, Bldg. 7, S#2

c/o Sonim Technologies, Inc.

City	Sta	State/Province/Country		ZIP/Pos	stal Code
Austin	Т	EXAS		78730	
Relationship:	Executive 0	Officer	Director		Promoter Promoter
Clarification of Response	(if Necessary)				
Last Name	Fir	st Name		Middle	Name
Principe	Jo	se		Carlos	5
Street Address 1			Street Address 2		
c/o Sonim Technologi	es, Inc.		6500 River Place	Bouleva	rd, Bldg. 7, S#2
City	Sta	te/Province/Cou	intry	ZIP/Pos	stal Code
Austin	Т	EXAS	]	78730	
Relationship:	Executive	Officer	Director		Promoter

## 4. Industry Group

### C Agriculture

#### **Banking & Financial Services**

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund
- Other Banking & Financial C Services
- C Business Services

#### Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

## CR

- C Health Insurance
- C Hospitals & PhysiciansC Pharmaceuticals
- C Other Health Care

C Biotechnology

Health Care

### C Manufacturing

- Real Estate
- C Commercial
- C Construction
- C REITS & Finance
- C ResidentialC Other Real Estate

- C Retailing
- C Restaurants
- ans Technology
  - C Computers
  - Telecommunications
  - © Other Technology

#### Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- C Other Travel
- C Other

### 5. Issuer Size

#### **Revenue Range**

- C No Revenues
- C \$1 \$1,000,000
- C \$1,000,001 \$5,000,000
- C \$5,000,001 \$25,000,000
- C \$25,000,001 \$100,000,000
- C Over \$100,000,000
- O Decline to Disclose
- C Not Applicable

#### Aggregate Net Asset Value Range

- No Aggregate Net Asset Value
- S1 \$5,000,000
- S5,000,001 \$25,000,000
- C \$25,000,001 \$50,000,000
- C \$50,000,001 \$100,000,000
- Over \$100,000,000
- C Decline to Disclose
- C Not Applicable

	Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505
	Rule 504 (b)(1)(i)	Rule 506(b)
Γ	Rule 504 (b)(1)(ii)	□ Rule 506(c)
	Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)
		Investment Company Act Section 3(c)

7.	Type of Fil	ling			
•	New Notice	Date of First Sale	2022-07-13	First Sale Yet to Occur	

☐ Amendment

Г

## 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

9. Type(s) of Securities Offered (select all that apply) Pooled Investment Fund Interests Equity Tenant-in-Common Securities 🔲 Debt Option, Warrant or Other Right to Acquire Another Security Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Conter (describe) Other Right to Acquire Security

C Yes @ No

10. Business Combination Transaction
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?
Clarification of Response (if Necessary)
11. Minimum Investment
Minimum investment accepted from any outside \$ 800000 USD
12. Sales Compensation
Recipient CRD Number 🔲 None
B. RILEY SECURITIES, INC.
(Associated) Broker or Dealer I I None (Associated) Broker or Dealer CRD None Number
Street Address 1 Street Address 2
11100 SANTA MONICA BLVD     SUITE 800
City State/Province/Country ZIP/Postal Code
LOS ANGELES 90025
State(s) of Solicitation 🔲 All States 🔲 Foreign/Non-US
CALIFORNIA

# 13. Offering and Sales Amounts

Total Offering Amount \$ 17500000 USD 🗆 Indefinite
Total Amount Sold \$ 12500000 USD
Total Remaining to be \$ 5000000 USD Indefinite
Clarification of Response (if Necessary)
14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 0 USD Estimate
Finders' Fees \$ 875000 USD Estimate
Clarification of Response (if Necessary)
As of July 13, 2022, and calculated as 7% of the aggregate proceeds of the offering.
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
Clarification of Response (if Necessary)
Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the state in which the state in which the issuer maintains its principal place of business or any State in which the state in which the state is such as the state in which the state in which the state in which the state in which the issuer maintains its principal place of business or any State in which the state in which the state in which the issuer maintains is principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
SONIM TECHNOLOGIES INC	/s/ Hao (Peter) Liu	Hao (Peter) Liu	CEO	2022-07-28